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12.740 Paleoceanography
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Oxygen-isotope paleothermometry

- I. 1940's: Kullenberg's invention of the piston core. Previously, deep-sea coring was done by gravity coring, where a pipe with an in-line stopper at the top and "core catcher" at the bottom (interleaved flexible metal fingers) was dropped into the seafloor. Friction against the walls of the pipe limited the length of core that could be obtained. Modern gravity cores can get cores ~ 5 m in length; older ones obtained only a meter or two. Kullenberg introduced a piston into the pipe; the piston was rigged with a cable that prevented it from moving down with the pipe, creating "suction" which helped force the sediment into the pipe as it moved down into the sediment. Modern piston cores can obtain as much as ~50 m of sediment (although more typically, ~20 m).
- II. 1950's: Emiliani
- A. Using Urey's mass spectrometer, which required about 5 mg of calcium carbonate (about 100-200 individuals of foraminifera), Emiliani analyzed a variety of species of planktonic foraminifera from the Caribbean and found an apparent depth stratification, with some species (G. sacculifer, G. ruber) recording isotopic temperatures close to that of surface seawater; others recording colder temperatures.
- B. Emiliani analyzed downcore records of apparent surface dwellers throughout the Atlantic; making a correction for changes in the isotopic composition of seawater (more about this later), he calculated a 6-8° decrease in tropical ocean surface temperatures during glacial periods (i.e. about 1.5‰ $\delta^{18}\text{O}$ increase). He found evidence for many glacial/interglacial cycles over the last half million years; he coined the isotope stage stratigraphy system (now commonly referred to as "MIS" (Marine Isotope Stage)); and he argued that the data supported the Milankovitch mechanism of climate change.

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1. Emiliani developed an isotope stage numbering scheme, based on periods of warmer (odd) and colder (even) that he could recognize reliably in his records (smaller changes were ignored).
2. This work created quite a stir, and was quickly criticized on several grounds:
 - a. It violated the prevailing 4-ice-age theory from continental stratigraphy.
 - b. Meteorologists thought that the tropical temperature change seemed excessive.
 - c. Micropaleontologists found discrepancies between their initial micropaleontological work (G. menardii stratigraphy) and the down-core O-18 record.
 - d. Biologists (e.g. Bé) argued that foraminiferal ecological shifts may have altered the depth habitat of organisms (and hence temperatures).
 - e. The time scale (based on $^{230}\text{Th}/^{231}\text{Pa}$) was criticized.
 - f. Various statistical errors were pointed out.
3. Despite all of this criticism, with 1996 hindsight we can say that Emiliani was right about most of these points, with the major exception being the time scale and the amplitude of tropical cooling.
 - the problem of the time scale: Emiliani derived his time scale from a core which had been dated by the " $^{231}\text{Pa}/^{230}\text{Th}$ " method. This method assumes that the initial

value of the ratio at zero age is the production rate from the ^{235}U and ^{234}U in seawater. We now know that this assumption is incorrect: Th and Pa are fractionated by their differential particle reactivity in the ocean.

III. Oxygen isotope hydrology

- A. As it turns out, the major problem with Emiliani's interpretation is his correction for the change in the isotopic composition of seawater.
- B. Oxygen (and hydrogen) isotopes in the atmosphere and precipitation.
1. Water vapor in equilibrium with water has $\delta^{18}\text{O} \sim -9\text{-}11\text{‰}$, varying slightly with temperature:
 $\alpha = 1.01113 - 1.06 \times 10^{-3} T + 2.88 \times 10^{-7} T^2$.
 2. If an air mass initially equilibrated with $\delta^{18}\text{O} = 0 \text{‰}$ water is then isolated, cooled, and the resulting condensation continuously drawn off, the vapor becomes progressively more depleted in ^{18}O : exponential dependence of vapor pressure on temperature and Rayleigh (1896) fractionation:

$$\frac{R}{R_i} = f^{(\alpha(T)-1)}$$

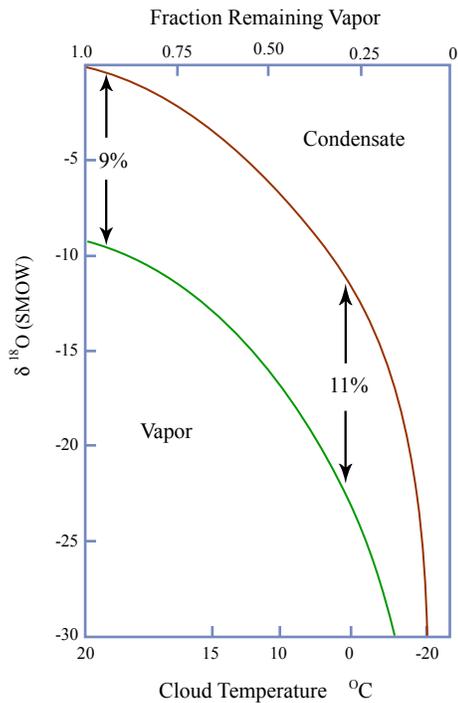
where

T = temperature

$\alpha(T) = R_{\text{liq}}/R_{\text{vap}}$ isotope fractionation
 (slightly temperature dependent)

f = the fraction of the initial water vapor
 remaining (set by the equilibrium vapor)

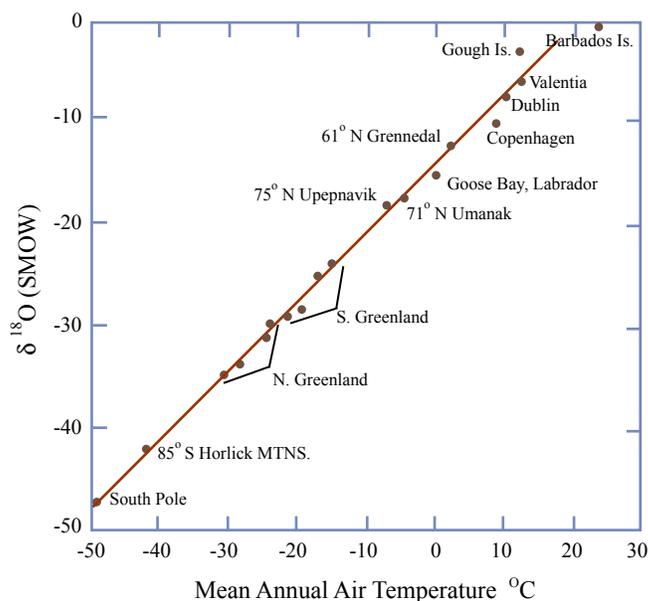
and $R/R_i = ^{18}\text{O}/^{16}\text{O}$ ratio of the remaining water
 vapor compared to its initial value



$\delta^{18}\text{O}$ in cloud vapor and condensate plotted as a function of the remaining vapor in the cloud for a Rayleigh process. The temperature of the cloud in degrees Celsius is shown on the lower axis. $\delta^{18}\text{O}$ values are relative to SMOW. The increase in fractionation with decreasing temperature is taken into account. After Dansgaard (1964).

Figure by MIT OpenCourseWare.
Adapted from source: Broecker (1974)
Chemical Oceanography.

3. Similar fractionation occurs for hydrogen isotopes, except that since the mass difference is proportionately larger, the isotope fractionation for D/H is larger (by about a factor of 8)
4. Since most evaporation occurs in the tropical and subtropical ocean (highest vapor pressures) and since most precipitation results from the transport of this tropical water vapor towards cooler polar regions, there is a strong correlation between average annual temperature and the average annual $\delta^{18}\text{O}$.



Mean annual $\delta^{18}\text{O}$ of precipitation as a function of the mean annual air temperature at the earth's surface. Note that $\delta^{18}\text{O}$ values are progressively lighter as the mean annual temperature becomes lower. After Dansgaard (1964).

Figure by MIT OpenCourseWare.
Adapted from source: Broecker (1974)
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5. Although Emiliani knew that modern ice was relatively light and had an isotopic composition of about -25‰, he argued that the bulk of snowfall during the glacial maximum (where ice is accumulating at lower latitudes) must have an isotopic composition of about -15 ‰, because this is the composition of precipitation at ~-5 to 0°C (where the bulk of snowfall will occur because of the exponential dependence of vapor pressure on temperature). From then-current estimates of sea-level change (about 100m) and the assumption that ice sheets must have an isotopic composition of about -15‰, Emiliani calculated that the contribution of ice volume change to changes in the isotopic composition of the ocean corresponded to about 1/3 of the total change:

$$M_o\delta_o + M_i\delta_i = \text{constant}$$

$$M_o = 1.4 \times 10^{21} \text{ kg}$$

$$A_o = 361 \times 10^6 \text{ km}^2$$

- C. One major problem with Emiliani's reasoning is that ice sheets don't represent average snowfall; wastage of the sheet is highest near the southern margin where snowfall is also the highest; glacial flow results in the bulk of the ice sheet representing the isotopic composition of the northern interior, with much more negative $\delta^{18}\text{O}$ (-30 to -50 ‰).

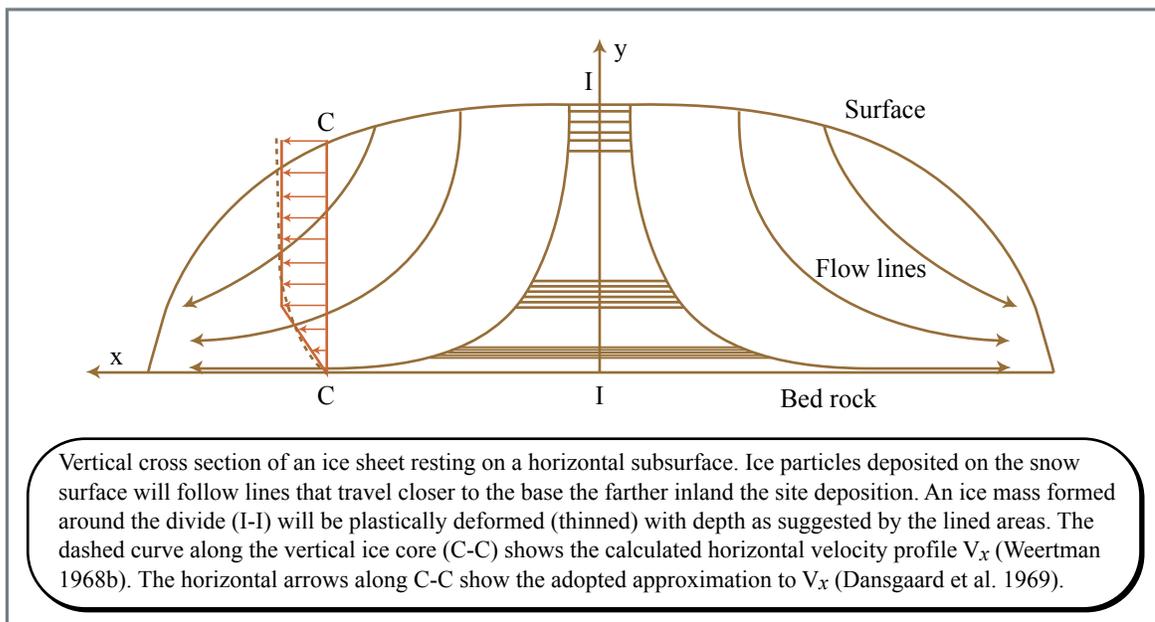


Figure by MIT OpenCourseWare.
Adapted from source: Dansgaard
et al. (1971).

1. This was pointed out by Dansgaard (1968), who made measurements of $\delta^{18}\text{O}$ in the Camp Century ice core in northwestern Greenland, finding typical values of -28‰ near the surface and typical values of -40‰ in the glacial maximum.
2. It might seem that the isotopic composition of the Laurentide and Fennoscandian glacial ice is forever unknowable (because the ice is gone). However two ingenious ways of establishing isotopic composition of glacial ice have been suggested:
 - a. Hillaire-Marcel and Causse (1989) investigated the isotopic composition of carbonates precipitated from sub-glacial streams. The temperature is constrained to a narrow range (melting point as a function of pressure); modern analogues suggest that a range of -1.5 to 5 °C is reasonable. If the carbonates are at equilibrium, we can calculate the isotopic composition of the meltwater to better than 1‰ . These results suggest that ice near the southern margins of ice Laurentide ice sheet was about -16 to -19‰ , and that of the interior of the ice sheet about -30‰ . In view of the likely flow lines, this result support the notion that the bulk of the ice sheet had an isotopic composition closer to -30‰ than to -15‰ .
 - b. As pointed out by McDuff (1984), the delay in diffusion of salt and isotopes into the pore waters of oceanic sediments should lead to a maximum of salinity and a minimum in $\delta^{18}\text{O}$ near 40 m depth, because of the time scale of diffusion:

$$t \sim \bar{x}^2 / D \sim (16 \times 10^6 \text{ cm}^2) / (2 \times 10^{-6} \text{ cm}^2/\text{sec}) \sim 250,000 \text{ years}$$

So pore waters at that depth are closer to the average salinity and $\delta^{18}\text{O}$ over the past several glacial cycles rather than to the current oceanic values which are less salty and isotopically lighter. Schrag and DePaolo (1993) applied this technique

and estimated that seawater $\delta^{18}\text{O}$ shifted by $-1.0 \pm 0.25\text{‰}$ since the last glacial maximum; assuming a sea-level change of 120 m (most recent estimate) would imply that the isotopic composition of the latest Pleistocene ice sheet was about $-32 \pm 8\text{‰}$. Later, Adkins et al. (2002) extended this approach to paleosalinity estimation, which allows for estimation of sea level change. Taken at face value, this data implies ~ 150 m fall in sea level at the Last Glacial Maximum (LGM), which is 20-30 m more than estimated from sea level observations.

Image removed due to copyright considerations.
Source: Adkins et al. (2002).

3. Thus, depending somewhat on the exact $\delta^{18}\text{O}$ of the glacial ice sheets and the actual sea level change, it appears that about $2/3$ of the glacial-interglacial $\delta^{18}\text{O}$ difference would be due to ice volume (the reverse of Emiliani's estimate).

D. Surface and deep-sea salinity-O18 relationship and distribution

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IV. Shackleton benthic foram $\delta^{18}\text{O}$.

A. This same conclusion also was proposed by N.J. Shackleton, who suggested that temperature change in the cold deep ocean must have been small (some waters certainly could not have been colder than the freezing point), so that $\delta^{18}\text{O}$ in benthic foraminifera would represent mainly ice-volume changes. Problem: benthic foraminifera are scarce (only a few percent of total foraminifera), so in general one requires 100x the raw sample size to get enough benthic foraminifera. Shackleton collaborated with workers who developed an improved mass spectrometer that required 10x less sample, which made benthic foram analysis practicable.

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Please see: Table 1 and Figure 1 in Shackleton, N.J.
“Oxygen isotope analyses and Pleistocene
temperatures re-assessed.” *Nature* 215 (1967): 15-17.

B. Shackleton's first paper compared mixed benthic species with surface planktonic species and found a 1:1 correlation. So Shackleton argued that most ("at least $\frac{2}{3}$ ") of the planktonic and benthic $\delta^{18}\text{O}$ change was due to ice volume. This would imply that tropical surface temperatures did not change very much, contrary to Emiliani's conclusion of 8-10°C cooling. As this idea came to be accepted, it was common to find "at least $\frac{2}{3}$ " converted to "more than $\frac{2}{3}$ " or even "most of the benthic isotopic change is due to ice volume changes".

1. Work over recent years indicates that the $\frac{2}{3}$ number was probably just about on the mark. The arguments require that you know more about the physical evidence for paleo sea level [to be covered later].
2. Shackleton pointed out that if most of the oxygen isotope signal is due to ice volume, ^{18}O records from throughout the ocean are "globally synchronous" (within the ~ 1000 year mixing time of the ocean) and can serve to establish a globally synchronous relative chronology. He also established several "sub-stages" to Emiliani's stratigraphy that enhanced the correlation precision of this stratigraphy.
3. Broecker and van Donk (1970) noted that in many data sets, deglaciations were often much more extreme than glacial inception ("sawtooth" records) and introduced the concept of "Terminations" which are the large abrupt deglaciations such as the transition out of the last glacial maximum, which was dubbed "Termination I".
4. Shackleton (1969) introduced the concept of "substages" to include cool/warm events within oxygen isotope stage 5:

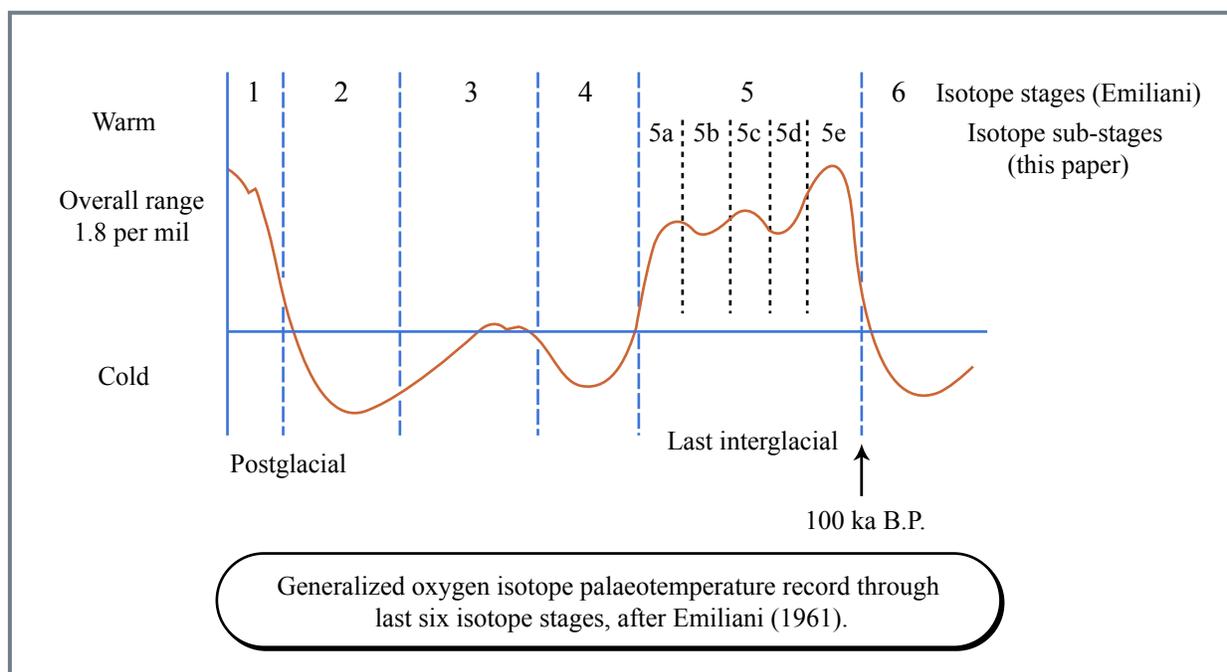


Figure by MIT OpenCourseWare.

C. One of the first complications for these arguments was the observation that the oxygen isotope composition of shells of benthic foraminifera can differ from one another by substantial amounts. J.C. Duplessy et al. (1970) found that many species of benthic foraminifera have differences of up to 0.7 ‰ from one another. This weakened Shackleton's conclusion somewhat, and required further work on single-species benthics.

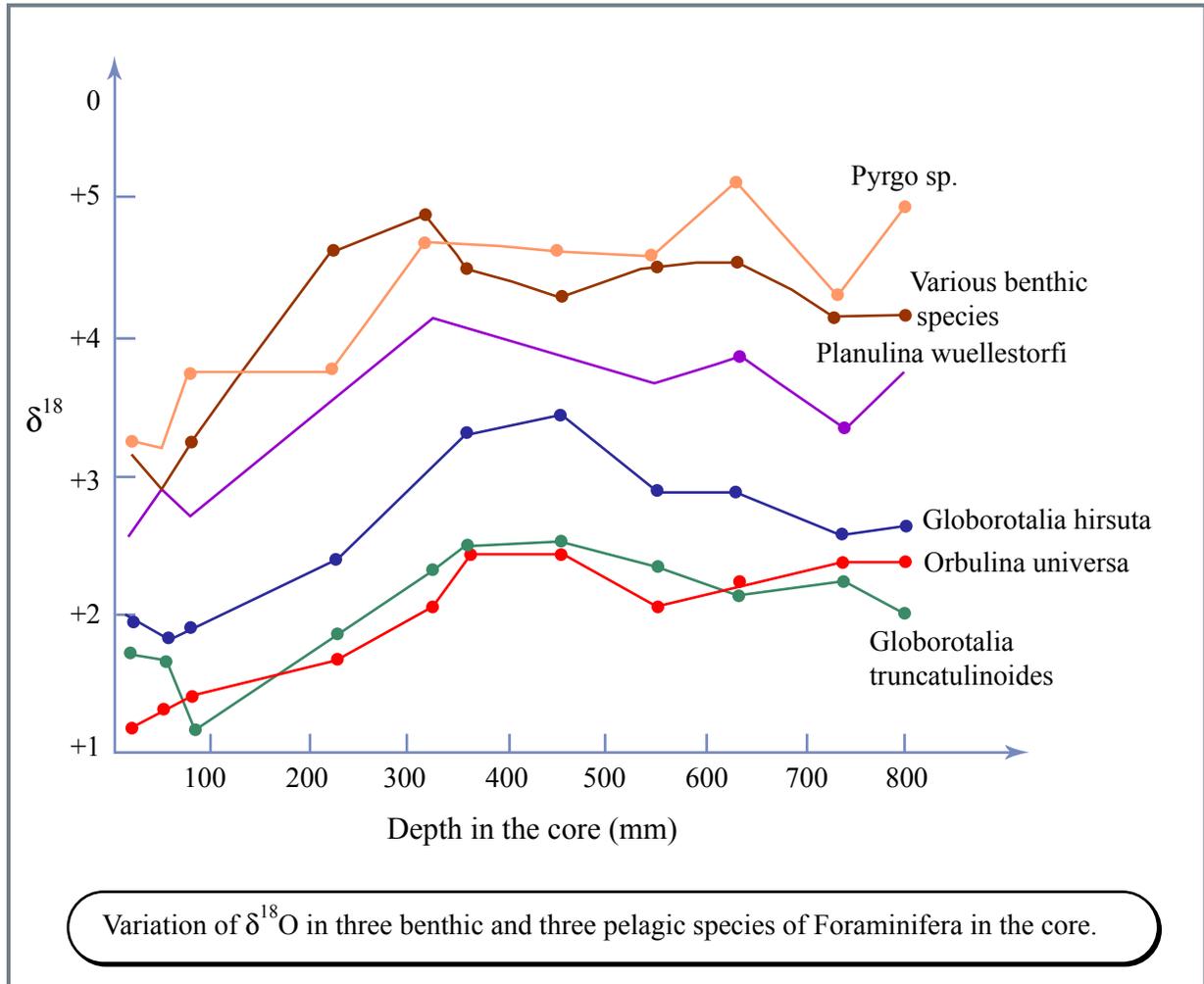


Figure by MIT OpenCourseWare. Source: Duplessy et al. (1970).

- D. Shackleton showed that *Uvigerina* spp. appears to be in equilibrium (compared to the 1970 O'Neil inorganic equation), and focused on developing benthic isotope stratigraphies based on this species. The conclusions remained much the same as his previous work, and people (other than an angry Emiliani) began to view benthic $\delta^{18}\text{O}$ records as proxy sea-level records. For a period in the 1970's (and unfortunately, even today...), it was common for people to label benthic $\delta^{18}\text{O}$ records as "ice volume", virtually neglecting any possible role for deep ocean temperature variations.
- E. The argument against Emiliani's tropical paleotemperature interpretation was strengthened by John Imbrie's paleo-ecological temperature method, which also indicated that that tropical sea surface temperatures had not changed much. This method needs to be covered in some detail before we proceed.

Reading:

Classics: These are key papers in the development of our understanding of oxygen isotope paleoclimatology. Some of the arguments have not survived over the years, but the papers will help you understand how the current state of knowledge developed. (*) are worth more time than the others.

Emiliani, D. (1954) Depth habitats of some species of pelagic foraminifera as indicated by oxygen isotope ratios, *Am. J. Sci.* 252:149-158.

Emiliani, C. (1955) Pleistocene temperatures, *J. Geol.* 63: 538.

Dansgaard, W. (1964) Stable isotopes in precipitation, *Tellus* 16:436.

*Shackleton, N.J. (1967) Oxygen isotope analyses and Pleistocene temperatures re-assessed, *Nature* 215:15-17.

Shackleton, N.J. (1969) The last interglacial in the marine and terrestrial records, *Proc. Roy. Soc. Lond. B* 174:135-154.

*Dansgaard, W. and H. Tauber (1969) Glacier oxygen-18 content and Pleistocene ocean temperatures, *Science* 166:499-502.

Duplessy, J.C., Lalou, C. and Vinot, A.C., 1970. Differential isotopic fractionation in benthic foraminifera and paleotemperatures re-assessed. *Science*, 168:250-251.

Shackleton, N.J. and N.D. Opdyke (1973) Oxygen isotope and paleomagnetic stratigraphy of equatorial Pacific core V28-238: oxygen isotope temperatures and ice volumes on a 10^5 to 10^6 year time scale, *Quat. Res.* 3:39-55.

Other Papers:

*Adkins, J. F. and D. P. Schrag (2003). "Reconstructing Last Glacial Maximum bottom water salinities from deep-sea sediment pore fluid profiles." *Earth Planet. Sci. Lett.* 216: 109-123.

Broecker, W.S. and J. van Donk (1970) Insolation changes, ice volumes, and the O18 record in deep sea cores, *Rev. Geophys. Space Phys.* 8:169.

Duplessy J. C., Lalou C. ,and Vinot A. C. (1970) Differential isotopic fractionation in benthic foraminifera and paleotemperatures re-assessed. *Science*. **168**, 250-251.

Hillaire-Marcel C. ,and Causse C. (1989) The late Pleistocene Laurentide glacier: Th/U dating of its major fluctuations and d18O range of the ice. *Quat. Res.* **32**, 132-138.

McDuff R. E. (1984) The chemistry of interstitial waters, Deep Sea Drilling Project Leg 86. In *Init. Repts. Deep Sea Drilling Project* (ed. G. R. Heath and e. al.), Vol. 86, pp. 675-687.

Schrag D. P. ,and DePaolo D. J. (1993) Determination of $\delta^{18}\text{O}$ of seawater in the deep ocean during the last glacial maximum. *Paleoceanogr.* **8**, 1-6.

Schrag D. P., Hampt G., and Murray D. W. (1996) Pore fluid constraints on the temperature and oxygen isotopic composition of the glacial ocean. *Science* 272, 1930-1932.